



## Edward Puglielli, CPA, MST

Director of Ligris Tax Services

### Services

Tax Services

### Education

M.S., Taxation, Bentley  
University - McCallum  
Graduate School of  
Business

B.S., Management,  
University of  
Massachusetts, Boston

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### Meet Edward

Edward concentrates on all aspects of individual, corporate, partnership, fiduciary, estate, gift, and not-for-profit tax. He assists individuals, businesses, and not-for-profit organizations with federal and state tax filings. The firm's domestic and international clients rely on him to help navigate a variety of tax and accounting issues. He has successfully represented and negotiated with the IRS and DOR on behalf of our clientele.

Edward is from Boston, MA, and currently resides in East Boston.

### Licensure

- Certified Public Accountant (CPA), Massachusetts Board of Public Accountancy, 2000
- NASD Series 66 - Uniform Combined State Law Examination

### Services

- Individuals, Businesses, Trust and Estates, Not-for-Profit Organizations

### Outside the Office

Edward likes to spend as much time outdoors as he can. You can catch him cycling the seacoast or running a half marathon somewhere. Adventure travel keeps him busy. He's already summited Mount Kilimanjaro in Tanzania and Everest Base Camp in Nepal. Once the snow starts falling, the skis come out, and he hits the slopes.

### Background

Edward has over 26 years of public accounting and private sector experience. He has worked for local and regional public accounting firms, helping a diverse client base with their assurance and tax needs. His private sector experience consists of financial statement preparation and assisting auditors with year-end audit examinations.

### Why Edward?

Many of Edward's clients have been with him for years. They know he can be reached anytime for a phone call or personal visit. He's also available for speaking engagements on a



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variety of tax and business issues. Does your business or organization need a speaker for their next meeting? Give Edward a call.